

December 15, 2025

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400051
SYMBOL: SEPC

BSE Limited

14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 532945

Sub: Press Release – “SEPC Secures entry into massive Rs. 3,300 Crore Mining Consortium Project

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release that SEPC Limited has on 14th December, 2025 executed a Memorandum of Understanding (MOU) with M/s Jai Ambey Roadlines Private Limited (JARPL) and M/s Avinash Transport (AT), who have formed a consortium under the name *JARPL-AT Consortium*, for execution of the mining project awarded by South Eastern Coalfields Limited (SECL) in connection with the Rampur Batura Opencast Coal Mine Project, located in the Sohagpur Area, District Shahdol, Madhya Pradesh for a value of approximately ₹3,300 crore (inclusive of GST).

The said press release will be simultaneously posted on the Company's website Company <https://www.sepc.in/>.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **SEPC Limited**

THIRUPPATHI
SRIRAMAN
T. Sriraman
Company Secretary

Digitally signed by
THIRUPPATHI SRIRAMAN
Date: 2025.12.15 10:27:33
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SEPC Secures Entry into Massive ₹3,300 Crore Mining Consortium Project

Chennai, December 15, 2025: SEPC Limited (NSE: SEPC | BSE: 532945), one of India's leading Engineering, Procurement and Construction (EPC) companies with a diversified presence across Water & Municipal Services, Roads, Industrial Infrastructure, and Mining, has **announced its association** with the **JARPL–AT Consortium** in connection with the **Rampur Batura Opencast Coal Mine Project** located in the Sohagpur Area, District Shahdol, Madhya Pradesh.

The Company has entered into agreements with **M/s Jai Ambey Roadlines Private Limited** and **M/s Avinash Transport**, who together form the JARPL–AT Consortium, for a mining project awarded by **South Eastern Coalfields Limited**.

The aggregate contract value under various contracts is **~₹3,299.51 crore**, with an estimated project tenure of **~10 years**.

Scope of work includes:

- Supply of materials
- Supply and deployment of machinery and manpower
- Project management and consultancy services
- Other associated services as per the agreed scope

SEPC Limited's role is structured to support execution across the lifecycle of the mining operation.

Strategic Rationale

The engagement marks SEPC's participation in a **large-scale, long-duration mining project**, further strengthening its mining portfolio. The project follows an **asset-light and capital-efficient structure**, enabling the Company to participate in a high-value contract while maintaining disciplined capital deployment.

With a long tenure and clearly defined scope, the project enhances **revenue visibility** and adds stability to SEPC Limited's project portfolio in India.

Commenting on the order win **Mr. Venkataramani Jaiganesh, Managing Director of SEPC**

Limited, said: "This association strengthens our mining portfolio and further reinforces our strong and diversified order book. It aligns with our focus on long-term projects that offer scale, revenue visibility, and execution certainty. The structured nature of the engagement allows us to participate efficiently while leveraging our project management and execution capabilities."

About SEPC Limited

SEPC Limited (formerly Shriram EPC Limited) is a well-established EPC company offering turnkey solutions across Water & Wastewater, Roads, Industrial Infrastructure, and Mining sectors. The company specializes in the design, procurement, construction, and commissioning of large and complex infrastructure projects across India.

SEPC serves a wide range of clients, including Central and State Government agencies, and continues to play a key role in India's infrastructure development.

In H1 FY26, the Company reported a consolidated total income of ₹455 crore, EBITDA of ₹54 crore, and net profit of ₹24.85 crore, reflecting a strong and steady operating performance. Notably, the net profit achieved in the first half of FY26 has already surpassed the full-year net profit of FY25, indicating a significant improvement in execution and margin profile.

For FY25, SEPC recorded revenue of ₹597.65 crore, EBITDA of ₹98.94 crore, and net profit of ₹24.84 crore for the entire year.

The strong H1 FY26 performance, with approximately 76% of FY25 full-year revenue achieved in just six months, underscores accelerating business momentum and positions the Company well for improved full-year outcomes in FY26.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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